



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

(1) Fifth and Final Account and Report of Guardians on Termination of Guardianship and Petition for Its Settlement, (2) for Allowance of Compensation and Reimbursement of Costs to Attorneys, and (3) for Order for Delivery of Assets and Transfers From Blocked Accounts [Prob. C. 1600, 2620 & 2640]

Age: 18		WILLIAM D. PRAETZ and EDNA E. PRAETZ, Maternal Grandparents and Guardians, with bond of \$20,000.00, are Petitioners. Account period: 1-1-11 through 5-31-13 Accounting: \$223,295.34 Beginning POH: \$169,701.21 Ending POH: \$221,512.84 (Cash) Guardians: Not requested Attorney: \$2,537.50 Costs: \$513.00 Petitioners pray for an order that: 1. The fifth and final account be settled, allowed and approved; 2. Attorney fees and costs are authorized; 3. Petitioners be authorized to transfer funds from the estate's blocked savings account to pay the fees, costs and expenses approved by the Court; 4. Administration of the guardianship estate and this proceeding be terminated and all property and assets be delivered to Sarah F. Scott; 5. Petitioners and their sureties be discharged and released from further liability following deliver as directed, filing of receipts, and passage of such time as required by law; and 6. Such other and further orders as the Court deems proper.	NEEDS/PROBLEMS/COMMENTS: Note: Petitioner submitted a Judgment Settling Fifth and Final Account; however, an Order for Withdrawal of Funds from Blocked Account may also be necessary (MC-358).	
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
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<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input checked="" type="checkbox"/>	2620(c)			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

Reviewed by: skc
Reviewed on: 7-18-13
Updates:
Recommendation:
 File 1 – Scott

Report of Sale and Petition for Order Confirming Sale of Real Property

			PUBLIC GUARDIAN , Conservator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
			Sale price: \$47,500.00 Overbid: \$50,375.00	
	Aff.Sub.Wit.		Reappraisal: \$35,000.00	
✓	Verified			
	Inventory		Property: 941 E. Vine Ave., Fresno 93706	
	PTC			
	Not.Cred.		Publication: Fresno Business Journal	
✓	Notice of Hrg		Buyer: Eddy Morales, a married man, as his sole and separate property	
✓	Aff.Mail	W		
✓	Aff.Pub.		Broker: \$2,375.00 (\$1,187.50 each to Rocio Mora of Central Valley Properties, Inc., and Paul Benak of Guarantee Real Estate)	
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen		Property to be sold as is except as to title.	
✓	Letters		Cash sale. Taxes, City, County, District assessments and bonds, rents, operating and maintenance expenses and interest on encumbrances are prorated as of the date of the close of escrow. Buyer and seller each pay 50% escrow fee. Seller to pay buyer's title insurance policy, county transfer tax or fee, and for the drawing and recording of the deed or other document of conveyance. Purchaser's deposit of \$4,750.00 is subject to the provisions of Probate Code § 10350.	
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
✓	Aff. Posting			
	Status Rpt			
	UCC/JEA			
	Citation			
	FTB Notice			

DOD: 03/11/10		OWEN R. OVERTON , Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED FROM 06/20/13</u>
		Account period: 06/03/10 – 03/31/13	
		Accounting - \$665,255.84	
		Beginning POH - \$521,763.15	
		Ending POH - \$560,590.84	
Cont. from 062013		Petitioner states that he intends to file a Petition for Final Distribution as soon as the sale of the real property asset of the estate is complete.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input checked="" type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Objection to Petition for Settlement of First Account filed 06/14/13 states: 1. Objector objects to Schedule A paragraphs 1, 2 and 3 in that it is incomplete and does not characterize the property of the real estate and the personal property as separate, quasi community or community property. 2. Objector objects to Schedule B regarding the agreement that Ana Overton owes the estate \$11,484.77 for rent while living in her own apartment. Objector is 75 years old and her husband always promised her that she would have the units to live in and have money to live on. Objector felt pressured by Petitioner to make this agreement. Objector, as owner of the property should not have to pay rent to herself. If anything is owed, it would be \$2,871.19 to Owen Overton. 3. Objector objects to Schedule D regarding the sale of personal items in that the items are not described and how the sale price as basis of \$5,655.00 was determined, and when the items were sold the Objector never received a Notice of Proposed Action as required by the Code. 4. Objector objects to Schedule D items described as Involuntary conversion of \$16,108.09 of insurance proceeds as this is too broad and not understandable and should not be allowed. 5. Objector objects to Schedule J, paragraph 2, that she owes \$16,108.09 as it is very vague and lacks specificity for the basis of the claim. 6. Objector objects to Schedule J, paragraph 4 regarding money allegedly owed by Objector. Objector requests: 1. The Court not approve the First Account as presented; 2. The Court make a determination of the estate property as community property; 3. For all other relief the Court may deem just and proper.			Reviewed by: JF Reviewed on: 07/19/13 Updates: Recommendation: File 4A – Overton

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 11 years		TEMPORARY EXPIRES 6/25/2013		NEEDS/PROBLEMS/COMMENTS:	
		NICOLE McGUIRE, cousin, is petitioner.		Continued from 6/25/13. Minute order states father objects to the guardianship. Mother requests time to retain counsel. 1. Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on: a. Paternal grandfather b. Maternal grandparents	
		Father: MATTHEW GIBSON – consents and waives notice. Note: Father appeared at the hearing on 6/25/2013 and objected.			
Cont. from 050713, 062513		Mother: KRIS O'BANNON – present in court on 5/7/13.			
	Aff.Sub.Wit.		Paternal grandfather: unknown		
✓	Verified		Paternal grandmother: Pam Garcia – consents and waives notice.		
	Inventory		Maternal grandparents: not listed.		
	PTC				
	Not.Cred.				
✓	Notice of Hrg		Petitioner states the father was given full custody due to the mom's drug use and now the father has left the child and has started drugs again. The child has no stable adult who can make legal decisions for him.		
✓	Aff.Mail	W			
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.				
✓	Conf. Screen				
✓	Letters		Court Investigator Samantha Henson's Report filed on 4/26/2013 states it appears guardianship is necessary and in the best interest of the minor. If further appears that it would be detrimental for the minor to be in the care of either parent given their recent arrests and history of drug abuse. It is therefore recommended that the petition be GRANTED .		
✓	Duties/Supp				
	Objections				
	Video Receipt				
✓	CI Report		Court Investigator Samantha Henson's Supplemental Report filed on 6/20/13		
	9202				
✓	Order				
	Aff. Posting			Reviewed by: KT	
	Status Rpt		Please see additional page	Reviewed on: 7/19/13	
✓	UCCJEA			Updates:	
	Citation			Recommendation:	
	FTB Notice			File 5A – O'Bannon	

Declaration of Cindy J. Hopper filed on 6/19/2013 states upon review of the child's mother's criminal records in Fresno County, mother, Kris O'Bannon has been convicted of several drug related crimes.

On 12/28/1998 the mother, Kris O'Bannon was convicted for violation of Penal Code 273a(b) in Fresno Superior Court [misdemeanor child endangerment]. Family Code §3030 states "(a) (1) No person shall be granted physical or legal custody of, or unsupervised visitation with, a child if the person is required to be registered as a sex offender under Section 290 of the Penal Code where the victim was a minor, **or if the person has been convicted under Section 273a**, 273d, or 647.6 of the **Penal Code**, unless the court finds that there is no significant risk to the child and states its reasons in writing or on the record. The child may not be placed in a home in which that person resides, nor permitted to have unsupervised visitation with that person, unless the court states the reason for its findings in writing or on the record . . ."

The mother, Kris O'Bannon currently has one outstanding felony arrest warrant issued in Fresno County for second degree burglary, violation date 3/2/2012 and another outstanding warrant issued in Fresno County for possession of a controlled substance and possession of paraphernalia for smoking or injecting.

Probate Code §1514(b) states, in appointing a guardian of the person, the court is governed by Chapter 1 (commencing with Section 3020) and Chapter 2 (commencing with Section 3040) of the Family Code, relating to custody of a minor.

The mother Kris O'Bannon, has been convicted of violation of Penal Code §273a(b) and should not have custody of the minor child or any unsupervised contact with the minor child.

The mother poses a substantial risk of harm to the child based on the foregoing the Court should grant the permanent guardianship and order the mother to have supervised visitation with the minor child as agreed to by the Petitioner.

Atty Renge, Lawson K. (for Betty A. Pate – Petitioner – Daughter)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 04/04/2013		BETTY A. PATE , daughter/named executor without bond, is petitioner. Full IAEA – o.k. Will dated: 06/02/2013 Residence: Fresno Publication: The Business Journal	NEEDS/PROBLEMS/COMMENTS: Note: If the petition is granted status hearings will be set as follows: <ul style="list-style-type: none"> • Friday, 12/20/2013 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Friday, 09/19/2014 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution.
Cont. from			
✓	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	w/	Estimated value of the Estate: Personal property - \$525,000.00 Real property - \$200,000.00 Total: \$725,000.00 Probate Referee: Steven Diebert
✓	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: LV
			Reviewed on: 07/19/2013
			Updates:
			Recommendation: Submitted
			File 8 – Guidi

DOD: 03/30/2013		RHONDA A. BURRUS and ROBERT D. BURRUS, children, are petitioners 40 days since DOD No other proceedings. I&A - \$80,000.00 Decedent died intestate. Petitioners request Court determination that decedent's 100% interest in real property located at 4127 N. Hulbert Fresno, Ca. pass to ½ to Rhonda A. Burrus and ½ Robert D. Burrus pursuant to intestate succession.	NEEDS/PROBLEMS/COMMENTS: 1. #9a(3) or #9a(4) of the petition were not answered regarding registered domestic partner.
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
✓	Verified		
✓	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail w/		
<input type="checkbox"/>	Aff.Pub.		
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<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
✓	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: LV	
		Reviewed on: 07/19/2013	
		Updates:	
		Recommendation:	
		File 9 – Burrus	

11A Jose Portillo, Jr. & Dominic Portillo (GUARD/P)
Atty Portillo, Linda Louise (pro per Petitioner/paternal grandmother)
Atty Benton, Jennifer (pro per Objector/mother)

Case No. 13CEPR00101

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Jose age: 11		<p align="center"><u>TEMPORARY EXPIRES 7/24/2013</u></p> <p>LINDA LOUISE PORTILLO, paternal grandmother, is petitioner.</p> <p>Father: JOSE ALFREDO PORTILLO – personally served on 2/10/2013</p> <p>Mother: JENNIFER BENTON – personally served on 2/10/2013</p> <p>Paternal grandfather: Not listed (Joe Portillo)</p> <p>Maternal grandfather: Rick Benton – personally served on 2/12/13.</p> <p>Maternal grandmother: Jackie Benton – personally served on 2/10/13.</p> <p>Petitioner states her son, the boys' father, had been living in her home for the past 2 years. He has sole custody of the children. The children have already been through a lot with their parents before coming to petitioner's home. Petitioner states she does not want the children suffering the lifestyle their father chooses to live.</p> <p>Objections of Jennifer Benton, mother, filed on 3/29/13. Mother states she is requesting custody of her children back. She had been recovering from an accident where she was walking and was struck by a hit and run driver. Mom states she feels that the Petitioner is manipulating her son (Jose, Jr.) and trying to turn her children against her.</p> <p align="center">Please see additional page</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order dated 6/6/12 states the Court recommends that there be visitation between the mother and the children at Rick and Jackie Benton's home with no one else present, especially the uncles. The Court further recommends that the uncles not be around during any visits. Matter is continued to 7/24/2013. The Court indicates to the parties that the temporary will expire on 7/24/2013 unless an earlier termination is deemed appropriate by the Family Law Court.</p> <p>Note: A competing petition for guardianship has been filed by the maternal grandparents, Rick Benton and Jackie Benton. Please see page 11B.</p> <p>1. Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence for:</p> <p>a. Joe Portillo (paternal grandfather)</p>
Dominic age: 4			
Cont. from 041013, 060613			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv. W/		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: KT</p> <p>Reviewed on: 7/19/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 11A - Portillo</p>	

11A

Objections of Jennifer Benton, mother (cont.): Since Petitioner was granted temporary guardianship Mom states she has not been able to see her children like she has been accustomed to (every other weekend Friday at 5:00 until Sunday after church) and holidays, school breaks and other times as agreed upon. Mom states she is working twice per week (sometimes more) at Dominic's preschool class. After the temporary was granted Mom states she called to see if she could have her regular visit. After several phone calls and several excuses, she was told that she was not going to have her visits anymore. The temporary guardian is only allowing visits supervised by her.

Mom states she has filed for custody of her children in the Family Court.

Objections of Rick Benton and Jackie Benton filed on 4/8/13 states they object to Linda Portillo having guardianship of Jose, Jr. and Dominic. They are in full support of the mother having custody of her children. Their daughter has been recovering from an accident where she was struck by a hit and run driver. The father has had custody for about 2 years, prior to that the children were living with their mother. While mom was in the hospital, in a coma, the father filed for custody of Jose Jr. Mom was unable to communicate or defend herself at the time. As for the Objectors, they state they stayed with mom at the hospital, day and night only coming home to shower and change their clothes. Their daughter has now made a full recovery and has filed for custody of her children. Objectors fear Linda Portillo is manipulating the children to stay with her.

Court Investigator JoAnn Morris' report filed on 4/4/13.

Court Investigator JoAnn Morris' Report filed on 5/23/13

11B Jose & Dominic Portillo (GUARD/P)
 Atty Portillo, Linda Louise (pro per paternal grandmother)
 Atty Benton, Jennifer (pro per mother)
 Atty Benton, Rick Leaman Sr. (pro per Petitioner/maternal grandfather)
 Atty Benton, Jackie Eva (pro per Petitioner/maternal grandmother)

Case No. 13CEPR00101

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Jose age: 11		<p><u>TEMPORARY granted to competing petitioner</u> <u>Linda Portillo EXPIRES 6/6/2013</u></p> <p>RICK LEAMAN BENTON, Sr. and JACKIE EVA BENTON, maternal grandparents, are petitioners.</p> <p>Father: JOSE ALFREDO PORTILLO – personally served on 4/8/2013</p> <p>Mother: JENNIFER BENTON – personally served on 4/8/2013</p> <p>Paternal grandmother: Linda Portillo – personally served on 4/8/2013. Paternal grandfather: Not listed (Joe Portillo) – personally served on 4/8/2013.</p> <p>Petitioners state they are objecting to Linda Portillo having guardianship. They are in full support of the mother obtaining her parental custody back. The mother, who has been recovering from a hit and run accident, is available and ready to take care of her children.</p> <p>Court Investigator Joann Morris' Report filed on 5/23/13.</p>	NEEDS/PROBLEMS/COMMENTS:
Dominic age: 4			
Cont. from 060613			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv. W/		
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
		Reviewed by: KT Reviewed on: 7/19/2013 Updates: Recommendation: File 11B – Portillo	

11B

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 14			<u>TEMPORARY EXPIRES 7-24-13</u>			NEEDS/PROBLEMS/COMMENTS:		
			JENNIFER RACHEL WHITE , maternal aunt, is petitioner. Father: PETER SPRHAY Mother: MISTY C. GENTRY - consents and waives notice Paternal Grandfather: Peter Sprhay Paternal Grandmother: Deceased Maternal Grandfather: Kennith Gentry - Deceased Maternal Grandmother: Birdie Gay Gentry Smith - Deceased Minor, Vincent E. Gentry - consents and waives notice Petitioner states Vincent's mother is homeless and can't provide for him. She asked Petitioner to take custody of him. Petitioner needs guardianship to show legal papers to Section 8 for housing and aid. Court Investigator Jennifer Young filed a report on 7-16-13.			If this matter goes forward, the following issues exist: 1. Petitioner filed Declaration of Due Diligence for Peter Spray (Father). If diligence is not found, need Notice of Hearing and proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> further diligence on: - Peter Spray (Father – personal service) - Peter Spray (Paternal Grandfather – mail ok)		
	Aff.Sub.Wit.							
✓	Verified							
	Inventory							
	PTC							
	Not.Cred.							
	Notice of Hrg	X						
	Aff.Mail	X						
	Aff.Pub.							
	Sp.Ntc.							
	Pers.Serv.	X						
✓	Conf. Screen							
✓	Letters							
✓	Duties/Supp							
	Objections							
	Video Receipt							
✓	CI Report							
✓	Clearances							
✓	Order							
	Aff. Posting							
	Status Rpt							
✓	UCCJEA							
	Citation							
	FTB Notice							
						Reviewed by: skc		
						Reviewed on: 7-19-13		
						Updates:		
						Recommendation:		
						File 12 - Gentry		

		FRESNO COUNTY PUBLIC GUARDIAN was appointed Conservator of the Person and Estate on 5-15-13.	NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> Order authorizing Sale of Real Property (Former Residence) and Personal Property of the Estate was signed ex parte on 7-15-13.
Cont. from 060513, 061913, 071013		Public Guardian also requested authority to sell the proposed conservatee's former residence and retain the services of a licensed real estate broker to assist in the sale, and to sell personal property no longer needed by the Conservatee.	
Aff.Sub.Wit.			
Verified		At hearing on 5-15-13, the Court granted conservatorship and ordered counsel appointed for Ms. Togo and continued the matter regarding the sale of her real and personal property. The Court also set this status hearing.	
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCC/JEA			
Citation			
FTB Notice			
			Reviewed by: skc
			Reviewed on: 7-18-13
			Updates:
			Recommendation:
			File 13B – Togo

Ex Parte Petition for Withdrawal of Funds From Blocked Account

Age: 9	MARIA ALVAREZ-GARCIA , Maternal Grandmother, Guardian, and Trustee, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		1. There is an upcoming status hearing for filing of the Second Account set for 7-23-13. No account has yet been filed. The Court may require accounting prior to consideration of this request.
Cont. from 071713	Petitioner requests distribution of \$33,555.39 for reimbursement/remodeling/ Adam's necessities, and \$1,124.50 for attorney fees and reimbursement of filing fees.	2. The Court may require clarification and authority regarding the extensive kitchen remodel as a special need of the beneficiary. Petitioner describes certain issues, such as broken cabinets and damage caused by Adam's wheelchair; however, the Court may require clarification regarding the request for sink and mold repair, all new appliances, granite countertops, etc., which appear to be homeowner expenses rather than special needs.
Aff.Sub.Wit.		3. Upon settling the first account, the Court ordered that the trust be named as a lienholder on the vehicle purchased with trust funds since it is held individually outside of the trust. However, the Auto Policy Declarations attached to this petition indicate that the trust has <i>not yet been named</i> as a lienholder pursuant to the Court's order. <u>Need proof of lien for trust per Court order 1-30-12.</u>
Verified		4. The Court may require clarification regarding the status of the van and the circumstances necessitating the various repairs, including tires and brakes, for the van (2011 Honda Odyssey, approx. 53,000 miles).
Inventory		
PTC	Petitioner states Adam is almost 10 years old, weighs approx. 103 pounds, and has the mentality of a two-year-old. He is unable to walk, but does crawl, climb, and shimmy across the floor. When he is in his wheelchair, he uses his legs to roll around. Although mentally two years old, he is physically getting older and is more ambulatory.	Reviewed by: skc
Not.Cred.		Reviewed on: 7-15-13
Notice of Hrg		Updates:
Aff.Mail		Recommendation:
Aff.Pub.		File 15 – Carbajal
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp	Funds will be used for items/services including:	
Objections	<ul style="list-style-type: none"> • Bissell Carpet Cleaner \$505.53 • New mattress for special needs bed \$355.56 • Back supports for Petitioner and her husband to assist in Adam's movement • iPad suggested by Adam's school \$894.31, plus case \$53.83 • Reimbursement for medication \$175.35 • Reimbursement for carpet cleaning \$100.00 • Reimbursement for car detailing \$165.00 • Vehicle services for van \$621.06 • New tires for van \$860.51 • New brakes for van \$624.84 • Insurance for van \$1,199.58 • Kitchen repair \$28,000.00 for Adam's benefit (see contractor's quote Exhibit F) 	
Video Receipt		
CI Report		
9202 Order	Petitioner states the current value of the trust is \$155,332.03 with monthly annuity payments of \$1,151.00 for 22 more years. Petitioner states that after disbursements as requested, there are sufficient assets for the trust to continue to provide for the reasonably foreseeable special needs of Adam.	
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Atty Childs, Erin M. (for Barbara Hungerford and Brenda Epperson – Petitioners)

Petition for Appointment of Guardianship of the Person

Age: 14 years DOB: 4/8/1999	TEMPORARY EXPIRES 7/24/2013	NEEDS/PROBLEMS/COMMENTS:
	BARBARA HUNGERFORD , paternal grandmother, and BRENDA EPPERSON , sister, are petitioners.	This matter will be heard in Dept. 71 at 8:30 a.m.
Cont. from	Father: WILLIAM DAWSON – Deceased.	Note: Judge Robert Oliver was disqualified pursuant to C.C.P. 170.6 on 5/21/2013.
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	Mother: DEBORAH DAWSON – consents and waives notice.	1. Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence for: a. William Dawson (paternal grandfather)
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC	Paternal grandfather: William Dawson	
<input type="checkbox"/> Not.Cred.	Maternal grandfather: Deceased	
<input checked="" type="checkbox"/> Notice of Hrg	Maternal grandmother: Deceased.	
<input checked="" type="checkbox"/> Aff.Mail	W/	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input checked="" type="checkbox"/> Conf. Screen	Petitioners state the minor and the co-guardian, Brenda had been living with their father until he passed away. Since then they have been living with the paternal grandmother/petitioner Barbara Hungerford. The minor has a learning disability and is in a special education program. She is very stable and happy.	
<input checked="" type="checkbox"/> Letters		Reviewed by: KT Reviewed on: 7/19/2013 Updates: Recommendation: File 1 – Dawson
<input checked="" type="checkbox"/> Duties/Supp	Court Investigator Julie Negrete's report filed on 7/18/2013 states it appears to be in the best interest of the minor, Elizabeth Dawson that the guardianship be GRANTED .	
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		